

Tips and tricks #2

Delete: Data Transfer

1) Open the “Delete” window

This window appears when you try to delete a company that is used in existing records.

2) Review where the data is used

In the top table, you'll see all places where the company is linked (e.g., invoices, purchases, shipments, etc.).

3) Find the field “Record ‘Clean R’ data move to”

This is a dropdown list where you must select the target company.

4) Select a company from the list

- Click on the dropdown field
- Start typing the company name (e.g., XXXXX)
- Choose the correct company from the suggestions

5) Double-check your selection

All data will be transferred to this company, and this action cannot be undone.

6) Click “Replace and delete”

Data will be moved to the selected company

The original company will be deleted

Partner : Clean R SIA

Basic data | Invoices | Sales | Notification settings | Attachment(s) | Statistics | Route price | Other

Name: Clean R SIA | Language: Estonian | Company type: [dropdown]
 Code: Clean R | VAT code: LV40003682818
 Reg No.: 40003682818 | EORI number: [input]
 Client status: Neutral | Status info: [input]
 Carrier status: Neutral | Client category: [dropdown]
 Send invoices: By post (with POD) | Invoice email: [input]
 Reminder email: [input]

Notes: [input]

Name: [input] | Address: [input]

Saved: 01.04.2026 11:32 demo

Move data before delete

Record "Clean R" can't be deleted because it is used in:

Table name	Record count
Advance expense journal	1
All Purchase Documents	1
lenäkošie rēkini	1
Incoming invoices	1
Kreditori	1
Trips/Speditions	2
Client order services	1
E-pasta vēstules	3

Record "Clean R" data move to: Clean R_3 SIA

Sabiedriba Clean R used in :

Table name
Searching...
Clean R_3 SIA
Sabiedriba Clean R

WARNING! Data replacement can't be turned back!

Replace and delete | Cancel

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