

Exchanging the cargo information in OZOLS TMS

Companies that use OZOLS TMS can exchange order information automatically using reference number.

1) Sending cargo information to partner

1. Press **Mail** or **Print**
2. Choose - **Order for carrier**
3. The system will prepare e-mail, with attached CARGO TRANSPORTATION ORDER - AGREEMENT

The screenshot displays the OZOLS TMS interface. At the top, a toolbar contains icons for Columns, Functions, Relate, Print, Mail (highlighted with a red circle and number 2), Multiselect, View, Book, a bell icon, and Favorites. Below the toolbar is a table with columns 'Client', 'Status', and 'L'. The table contains three rows: 'City C' (Delivered, S-11), 'Antena7' (Delivered, LV-2), and 'uznemums01' (Is invoice, LV-1). The 'Antena7' row is selected. Below the table, a form titled 'Client order - DEMO - K10207' is visible. The form has tabs for 'Cargo', 'Sent e-mails', and 'Attachment(s)'. The 'Cargo' tab is active, showing fields for Order No. (10207), Cargo manager (Demo), Client (Antena7), Agreed to load (checkbox, 10.08.2022), Sender (EKG Cargo), Loading address (DEMO terminal), Agreed to deliver (checkbox, 15.08.2022), Receiver (Jelgavnieks), Delivery address (Peab Sverige), Direction (Export), and Notes for carrier (plīstoša krava). A dropdown menu is open over the 'Mail' button, showing a list of actions. The 'Order for carrier' option is highlighted with a red circle and number 3. Other options include 'Inform client for cargo accepting', 'Order for client', 'CMR', 'Package stickers A6', 'Package stickers A5', 'Package stickers A4', 'Confirmation request to shipper', 'Inform cargo manager for putting cargo in trip', 'Info for cargo sender', 'Inform Loading adress for cargo loading', 'Cargo status/tracking email', 'Inform client for cargo loading', 'Planned delivery information', 'Inform client for cargo delivery', 'Send order attachments to client', 'Invoice', 'Confirmation receipt of invoice', and 'Invoice payment reminder'.

Client	Status	L
City C	Delivered	S-11
Antena7	Delivered	LV-2
uznemums01	Is invoice	LV-1

Client order - DEMO - K10207

Cargo | Sent e-mails | Attachment(s)

Order No. 10207

Cargo manager Demo

Client Antena7

Agreed to load ☐ FIX 10.08.2022

Sender EKG Cargo

Loading address DEMO terminal

Agreed to deliver ☐ FIX 15.08.2022

Receiver Jelgavnieks

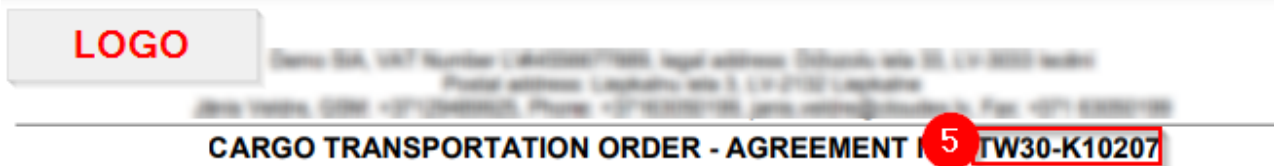
Delivery address Peab Sverige

Direction Export

Notes for carrier plīstoša krava

- Inform client for cargo accepting
- Order for client
- CMR
- Package stickers A6
- Package stickers A5
- Package stickers A4
- Confirmation request to shipper
- Order for carrier**
- Inform cargo manager for putting cargo in trip
- Info for cargo sender
- Inform Loading adress for cargo loading
- Cargo status/tracking email
- Inform client for cargo loading
- Planned delivery information
- Inform client for cargo delivery
- Send order attachments to client
- Invoice
- Confirmation receipt of invoice
- Invoice payment reminder

4. The **number** of CARGO TRANSPORTATION ORDER - AGREEMENT is the **cargo reference number**



Number of this agreement is the **reference number for the cargo information**

2) Receiving of cargo information from partner

1. When creating **new client order**,
2. Enter the name of the **Client**,
3. Enter the number of Cargo Transport order - agreement = **Client order No**
4. OZOLS TMS will offer you to fill the information from Partner automatically.

Client order - DEMO - K10207 ✖

Cargo | Sent e-mails | Attachment(s) | Prepared CMR | Sell cargo | Status history | 📍 Copy Order SMS CMR Publish

Order No. Order date Order type ☐ Multibooking

Cargo manager Client order No. Status f*

Client 2 Contact Info 3

Agreed to load ☐ FIX from To Brought Brought No.

Sender Loading ref.

Loading address

Agreed to deliver ☐ FIX from To

Receiver Delivery ref.

Delivery address

Direction Trailer type Loading type

Notes for carrier Internal notes 🔍

Income from client f* Payment VAT Rate Send invoices Send POD

Invoice

ATTENTION! Some OZOLS TMS user companies have disabled this option.

3) To check the status of Cargo information exchange:

Delete

Columns

2Functions

Relate

Print

Mail

Multiselect

View

Book

Favorites

Exit

1Client order - DE

Cargo

Sent e-ma

Order No.

Cargo manager

Client

Agreed to load

Sender

Loading address

3Agreed to deliver

Receiver

Copy Client order

Create CMR

Show cargo route on map

Open cargo track & trace page

Send SMS to driver with load

Send SMS to driver with deliv

Send SMS to driver with load

Put loading info on "Clipboa

Put delivery info on "Clipboa

Put loading and delivery info

Additional fields

3Order export status

PLL exchange report

Open client gift cards

address

Cargo manager

Income

Expenses

Profit

ept of Invoic

Copy

4Cargo import/export status

1.	Order exported to HUB	16.08.2022 12:17
2.	Demo company order No.	A3970
3.	Cargo company SIA has not imported an order from HUB	

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