

New Expedition

1. Open Client order window

OZOLS > Freight transportation > Documents > Client orders > [Open the required Order]

1. Select the **cargo** for which the trip/spedition is to be created.
2. Press **Add spedition**.
3. Select **New** if creating a new trip/spedition.
4. Select **Existing** if the trip/spedition has already been created > A window opens where you select the corresponding trip.

Client order - DEMO - K10187

Cargo | Sent e-mails | Attachment(s) | Prepared CMR | Sell cargo | Status history

Order No. 10187 | Order date 05.04.2022 | Order type Cargo | Multibooking ☐ | Status **Terminal [out]**

Cargo manager: [Empty] | Client order No.: [Empty] | Contact Info: Uzars Juris7 | janis.veldre25@gmail.com

Agreed to load: ☐ 12.04.2022 from 00:00 To 00:00

Sender: [Empty] | Loading ref.: [Empty]

Loading address: [Empty] | Delivery ref.: [Empty]

Agreed to deliver: ☐ 20.04.2022 from 00:00 To 00:00 | Delivered: [Empty] | Took out No.: [Empty]

Receiver: [Empty] | Delivery ref.: [Empty]

Delivery address: [Empty] | Loading type: [Empty] | With declaration ☐

Notes for carrier: [Empty] | Internal notes: [Empty]

Income from client: 150.00 EUR | Payment 30 days | VAT Rate 21% | Send invoices By e-mail | Send POD By e-mail

Invoice: Not order invoice created!

Packs	Size	Bruto	Ldm	Volume	Charg.wt.	Cargo description
3 Box	L:1.00 w:0.80 H:0.70	1.00	1.680	1850.00		
5 EPLL	L:1.20 w:0.80 H:1.80	2.00	8.640	3700.00		

8pcs; 3.00ldm; 0.00kg; 10.32m3; Chargeable weight: 5550.00kg;

#	Service	Income	Trip/Exp. no.	Transport No.	Load date	Delivery d.	Invoice No.	Expence	POD	Carrier
10	SE, Vasteras -> FI, Muuila	140.00			12.04.2022	20.04.2022	9K-R	*		

POD No. [Empty] | ☐ POD received

Total Income: 150.00, Total costs: 0.00, Profit: 150.00
Price/LDM: 50.00; Profit/LDM: 50.00

Saved: 09.08.2022 12:24 demo

Buttons: Save, Add spedition, New, Existing

2. The window **New - Trip/spedition** opens

1. Choose the **type of carrier: Spedition** - classic expedition (cargo sale)

You can also create Trip/spedition:

- **Agreement** - Long-term contract with the carrier
- **Own trip** - Trip with own transport
- **Domestic** - Local transport

2. If the haulier's car has already carried cargo, entering its number will automatically fill in the Carrier name.
3. Enter the Carrier company name, if you have it. Double-click to enter a new Carrier.
4. If you know, enter Carrier Manager. Double-click to enter a new one.
5. Carrier Price: The amount that will be paid to the Carrier. Specify the VAT rate and

payment term

6. Mark the trailer type (For example - TENT)
7. Internal notes if needed
8. Save and close. With that, the Expedition is created.

The screenshot shows the 'New - Trip/Spedition' form with the following fields and actions highlighted by numbered red circles:

- 1. Type: Spedition
- 2. Truck/Trailer: HH 1234/RR 1234
- 3. Carrier: Demo
- 4. Carriers manager: Ozolnieks Edgar
- 5. Payment term: 30 days
- 6. Trailer type: TENT
- 7. Internal notes: (empty text box)
- 8. Save button

The form also includes fields for Date (09.08.2022), Status (Transfer/Round trips), Price for carrier (500.00 EUR), and Send documents on (Company common e-mail).

Next steps:

Transport Order to cargo carrier

Invoice to Client

Revision #20

Created Tue, Aug 9, 2022 8:17 AM by [Janis Veldre](#)

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