

New Expedition

1. Open Client order window

OZOLS > Freight transportation > Documents > Client orders > [Open the required Order]

1. Select the **cargo** for which the trip/spedition is to be created.
2. Press **Add spedition**.
3. Select **New** if creating a new trip/spedition.
4. Select **Existing** if the trip/spedition has already been created > A window opens where you select the corresponding trip.

The screenshot shows the 'Client order - DEMO - K10187' window. The 'Cargo' tab is active. The 'Order No.' is 10187, 'Order date' is 05.04.2022, and 'Order type' is 'Cargo'. The 'Status' is 'Terminal (out)'. The 'Client' is 'Uzars Juris7' with email 'janis.veldre25@gmail.com'. The 'Agreed to load' date is 12.04.2022. The 'Agreed to deliver' date is 20.04.2022. The 'Delivery address' is 'SE, Vasteras, SVE 20170 16 5190'. The 'Direction' is 'Transfer'. The 'Loading type' is 'Transfer'. The 'Notes for carrier' are empty. The 'Income from client' is 150.00 EUR. The 'VAT Rate' is 21%. The 'Send invoices' method is 'By e-mail'. The 'Send POD' method is 'By e-mail'. The 'Invoice' section shows 'Not order invoice created!'. The 'Packs' table has 2 rows: '3 Box' and '5 EPLL'. The 'Trips/Expeditions' table has 2 rows: 'SE, Vasteras -> FI, Munka' and '10 - 7510'. The 'Add1' button is highlighted with a red circle 1. The 'Add2' button is highlighted with a red circle 2. The 'New' button is highlighted with a red circle 3. The 'Existing' button is highlighted with a red circle 4. The 'Save' button is highlighted with a red circle 5.

| # | Service | Income | Trip/Exp. no. | Transport No. | Load date | Delivery d. | Invoice No. | Expence | POD | Carrier |
|----|---------------------------|--------|---------------|---------------|------------|-------------|-------------|---------|-----|---------|
| 10 | SE, Vasteras -> FI, Munka | 140.00 | - | - | 12.04.2022 | 20.04.2022 | 9K-R | * | * | * |

2. The window **New - Trip/spedition** opens

1. Choose the **type of carrier: Spedition** - classic expedition (cargo sale)

You can also create Trip/spedition:

- **Agreement** - Long-term contract with the carrier
- **Own trip** - Trip with own transport
- **Domestic** - Local transport

2. If the haulier's car has already carried cargo, entering its number will automatically fill in the Carrier name.
3. Enter the Carrier company name, if you have it. Double-click to enter a new Carrier.
4. If you know, enter Carrier Manager. Double-click to enter a new one.
5. Carrier Price: The amount that will be paid to the Carrier. Specify the VAT rate and

payment term

6. Mark the trailer type (For example - TENT)
7. Internal notes if needed
8. Save and close. With that, the Expedition is created.

The screenshot shows the 'New - Trip/Spedition' form with the following fields and values:

- Date:** 09.08.2022
- Type:** Spedition (1)
- Carrier:** Demo (3)
- Trailer type:** TENT (6)
- Transport type:** Road
- Status:** Transfer/Round trips
- Truck/Trailer:** HH 1234/RR 1234 (2)
- Price for carrier:** 500.00 EUR
- Payment term:** 30 days (5)
- Send documents on:** Company common e-mail
- Internal notes:** (7)
- Save button:** (8)

Next steps:

Transport Order to cargo carrier

Invoice to Client

Revision #20

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