

Who are partners?

1. All companies involved in the business are called cooperation partners
2. Partners can be divided in groups that you define in advance or OZOLS TMS defines it automatically.

OZOLS TMS automatically divides into the following groups:

Group	In which case OZOLS TMS marks the partner in the group
Approved	If the partner's VAT number can be found in the EU VAT register
Client	If the Customer's order is registered on the partner
Carrier	If a Trip/Spedition is registered to a partner
Sender	If a partner is selected as the sender in the Customer's order
Recipient	If a partner is selected as the recipient in the Customer's order

Users can manually create and assign partners to other groups.

To see or change the group of Partner:

1. Open Partner card
2. Choose page- Other data
3. The check mark indicates to which group the partner is added

1 Partner

2 Other Data

Basic Data | For bookkeeping | Other | Attachment(s) | Sales

Bank	Bank Account	SWIFT	Currency	
.NULL.	*QWRSDH		MULTI	Add
.NULL.	HABA5675443789		MULTI	Open
				Delete

3

☐ ADR
 ☒ Carrier
 ☐ End customer
 ☐ Pārbaudīts
 ☐ Saliktās kravas
 ☐ Termināls
☐ Advance pers...
 ☒ Client.
 ☐ Expeditor
 ☐ Pilnās kravas
 ☐ Sender
 ☐ Use myShipm...
☐ Agreement ter...
 ☐ Down trader
 ☐ Muitas punkts
 ☐ Receiver
 ☒ Supplier

Partners can be filtered by group in the reports and in the list of partners.

Some of the more frequently used **groups of partners** and contacts : Forwarding company, Final (direct) customer, Combined loads, Full loads, Send holiday greetings, Send information about promotions, etc.

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